

**Probate Status Hearing for Failure to File the Inventory and Appraisal and for
Failure to File a First Account or Petition for Final Distribution**

DOD: 01/12/01		<p>SUSAN HOSE, wife, was appointed Administrator without bond on 07/03/01. Letters of Administration were issued on 07/03/01.</p> <p>Notice of Status Hearing filed 07/31/13 set this matter for status on 09/20/13.</p> <p>Declaration of Randolph Krbechek Regarding the Status of the Action and Request for Dismissal filed 08/29/13 states: Mr. Krbechek and the decedent worked together and were good friends. After his untimely death, Mr. Krbechek assisted Susan Hose, the decedent's wife, with probate matters. He does not recall why a probate proceeding was started, assumably because an insurance company or similar entity demanded that Letters of Administration were obtained. Susan moved to Florida some time ago and while he had been in contact with her for some time after the decedent's death, he has not had contact with her for the past 3 years and does not have a current address. Mr. Krbechek states that he is certain that any matters requiring attention in connection with the decedent's death have long since been completed and there is no reason to keep this matter open. Mr. Krbechek requests that this probate administration be concluded.</p> <p>Declaration of Randolph Krbechek Regarding Status of the Action filed 08/11/14 states: He cannot attend the hearing on 08/14/14 due to a conflicting trial starting on August 11, 2014 in San Mateo. Mr. Krbechek requests a continuance.</p> <p>Declaration of Randolph Krbechek Regarding Status of the Action and Request for Continuance filed 09/24/14 states: The Petition to Terminate Administration of the Estate has been prepared and is awaiting signature by the personal representative. The personal representative travels frequently, but obtaining her signature should not be too difficult. A 30 day continuance is requested.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 09/25/14 Minute Order from 09/25/14 states:</u></p> <p>As of 10/27/14, nothing further has been filed in this matter.</p> <p>Note: Nothing was filed in this matter after the Letters of Administration were issued, including an Inventory & Appraisal, therefore it is unclear if there ever were assets subject to administration.</p> <p>1. Need Inventory & Appraisal and Account/Report of Administrator on waive of Account and Petition for Final Distribution <u>or</u> Verified Petition to terminate the probate administration (see Probate Code § 12251).</p>
Cont. from 081414, 092514			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.		<p>Reviewed by: JF</p> <p>Reviewed on: 10/27/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 – Hose</p>	
Pers.Serv.			
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Duties/Supp			
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Citation			
FTB Notice			

Atty Amador, Catherine A., of Pascuzzi, Pascuzzi & Stoker (for Sylvia JP Gonzales, Conservator)

Status Hearing Re: Filing of the Thirteenth Account

Age: 59 years	<p>SYLVIA GONZALES, sister, was appointed Conservator of the Person and Estate in 1986. Bond is posted of \$42,000.00.</p> <p>Order Settling Twelfth Account and Report of Sole Surviving Successor Co-Conservator, Petition for Issuance of Letters to Surviving Co-Conservator as Sole Conservator, etc. filed 6/11/2013 shows the balance at the end of the account period as \$202,555.53 (which includes cash in the sum of \$52,642.16.)</p> <p>Minute Order dated 6/11/2013 from the hearing on the Twelfth Account set the matter for status hearing on 8/8/2014 for filing of the thirteenth account of the conservatorship.</p> <p>Court Investigator Charlotte Bien's Report was filed 8/4/2014.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 2B is the <i>Petition for Appointment of Successor Probate Conservator</i> filed by Conservator Sylvia Gonzales on 9/18/2014, seeking appointment of the Conservatee's daughter, RACHEL REUTHER, as Successor Co-Conservator of the Person and Estate.</p> <p>Continued from 10/7/2014. Minute Order [Judge Cardoza] states counsel requests a continuance. Counsel will be filing the thirteenth account forthwith.</p> <p>The following issue from the last hearing remains:</p> <p>1. Need Thirteenth Account.</p> <p>Note: <i>Substitution of Attorney</i> filed on 8/11/2014 indicates that Attorney Catherine Amador currently represents Petitioner, who was formerly represented by Attorney Ruth Ratzlaff.</p>
Cont. from 080814, 100714		
Aff.Sub.Wit.		
Verified		
Inventory		
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Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.	<p>Reviewed by: LEG</p> <p>Reviewed on: 10/28/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2A – Larssen</p>	
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		

2A

Atty Amador, Catherine A., of Pascuzzi, Pascuzzi & Stoker (for Sylvia JP Gonzales, Conservator)

Petition for Appointment of Successor Probate Co-Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 59 years		NO TEMPORARY REQUESTED		NEEDS/PROBLEMS/COMMENTS: Note: Amended Letters of Conservatorship issued on 10/2/2014 indicating that Sylvia Gonzales is the Conservator of the Person and Estate of the Conservatee (to reflect that Petitioner is the sole Conservator following the passing away of former Co-Conservator Guadalupe Pena, mother, on 4/14/2012.) ~Please see additional page~
		SYLVIA GONZALES , sister, is Petitioner and requests appointment of RACHEL REUTHER , daughter, as Successor Co-Conservator of the Person with medical consent powers, and appointment as Successor Co-Conservator of the Estate with Bond of \$42,000.00 , and with deposit of \$35,327.48 in a blocked account.		
Cont. from		Estimated Value of the Estate:		
	Aff.Sub.Wit.	Personal property - \$21,424.42		
✓	Verified	Other - \$105.75		
	Inventory	Annual income - \$27,755.14		
	PTC	Total - \$49,285.31		
	Not.Cred.	<i>(interest in real property excluded)</i>		
✓	Notice of Hrg	Need Capacity Declaration.		
✓	Aff.Mail	W/		
	Aff.Pub.	Voting Rights NOT Affected.		
	Sp.Ntc.	Petitioner states Conservatee has been subject to a conservatorship of her person and estate since 1985, after suffering injuries due to a motor vehicle accident while on duty as a Fresno County Sheriff's Deputy, and as a result she has severe memory problems and cognitive limitations. Petitioner states Conservatee's then-husband was first appointed Conservator and following his desire to be relieved as Conservatee, the Conservatee's mother and sister were appointed Successor Co-Conservators and served until Conservatee's mother passed away, leaving Petitioner as sole Conservator. Petitioner states in 2011 the Conservatee was moved to Redding to reside with her daughter (proposed Co-Conservator) and her husband and two daughters, and Conservatee desires to have her daughter, who provides essentially all of her care including seeing to all of her medical needs, appointed as Co-Conservator, and Petitioner agrees this is appropriate and necessary given they reside together in Redding.		
✓	Pers.Serv.	~Please see additional page~		
✓	Conf. Screen			
✓	Letters			
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	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting Status Rpt			
	UCCJEA			
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	FTB Notice			
				Reviewed by: LEG
				Reviewed on: 10/28/14
				Updates:
				Recommendation:
				File 2B – Larssen

NEEDS/PROBLEMS/COMMENTS, continued:

1. *Petition* requests medical consent powers. Need *Medical Capacity Declaration* in support of Petitioner's request pursuant to Probate Code § 1890(c). *Order Appointing Conservator* filed 1/10/1985 appointing Kenneth W. Larson (Conservatee's then-husband) as Conservator of the Person and Estate granted medical consent powers. However, *Order Appointing Conservator* filed **3/27/1986** which appoints Petitioner (and now-deceased Co-Conservator Guadalupe Pena) specifically finds the following, in pertinent part: "The determination that Conservatee Rosa Linda Larssen lacked capacity to give informed consent to medical treatment and granting the Conservator of the Person the power specified in section 2355 of the Probate Code is vacated, and the right of the Conservatee to give informed consent to her medical treatment is reinstated." Court records do not show this initial order has been amended regarding medical consent powers.
2. Need *Confidential Supplemental Information* form (GC-312) pursuant to Probate Code § 1821.
3. Need revised proposed order and letters indicating that Sylvia JP Gonzales and Rachel Reuther are Co-Conservators of the Person and Estate. (*Note: Proposed order that was submitted indicates only Rachel Reuther is appointed as Conservator. Additionally, both Co-Conservators must sign a single set of the letters to be issued to them as Co-Conservators.*)

Court Investigator Charlotte Bien filed the *Investigation Report* of Shasta County Court Investigator Lindsay DeHaven on 10/14/2014.

Note: If petition is granted, Court will set Status Hearing as follows:

- **Wednesday, December 3, 2014 at 9:00 a.m. in Dept. 303** for filing proof of **\$42,000.00** Bond issued to Co-Conservator Sylvia JP Gonzales and Successor Co-Conservator Rachel Reuther; and for filing proof of receipt for blocked account for funds of **\$35,327.48**.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Probate Status Hearing Re: Failure to File a Final Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 10/22/2005	EDWIN L. PYLE was appointed executor with full IAEA and without bond on 7/11/06.	NEEDS/PROBLEMS/COMMENTS: Continued from 9/25/14.					
	Letters issues 7/11/06						
Cont. from: 030714, 052314, 072914, 082814, 092514	Inventory and appraisal, partial no. 1 was filed on 5/9/07 showing a value of \$54.00. (Note also listed but not appraised is collectable silver dollar coins and approximately \$45,000 to be received from the A.C. Hiebert Trust.)	<ol style="list-style-type: none"> 1. Need final inventory and appraisal and petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. 2. Final Inventory and appraisal filed on 8/19/14 shows two different amounts \$1,425.50 and \$1,245.50. In addition the silver coins were not appraised by the probate referee as required. 					
Aff.Sub.Wit.	Inventory and Appraisal, final, filed on 8/19/14 showing a value of \$1,245.00.						
Verified	Notice of Status Hearing was mailed to Attorney Daryl Katcher on 12/20/2013.	<table border="1"> <tr><td>Reviewed by: KT</td></tr> <tr><td>Reviewed on: 10/27/14</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 3A – Hiebert</td></tr> </table>	Reviewed by: KT	Reviewed on: 10/27/14	Updates:	Recommendation:	File 3A – Hiebert
Reviewed by: KT							
Reviewed on: 10/27/14							
Updates:							
Recommendation:							
File 3A – Hiebert							
Inventory	Minute Order dated 3/7/14 states the Court is advised that the litigation has been concluded and this is not a no asset estate as there are 107 silver dollars.						
PTC	Minute order dated 7/29/14 states Edwin Pyle is ordered to be personally present on 8/28/14. Copy of the minute order was mailed to Mr. Pyle on 7/29/14.						
Not.Cred.							
Notice of Hrg							
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Letters							
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Citation							
FTB Notice							

DOD: 10/22/2005		EDWIN L. PYLE was appointed executor with full IAEA and without bond on 7/11/06. Letters issues 7/11/06 Inventory and appraisal, partial no. 1 was filed on 5/9/07 showing a value of \$54.00. (Note also listed but not appraised is collectable silver dollar coins and approximately \$45,000 to be received from the A.C. Hiebert Trust.) Inventory and Appraisal, final, filed on 8/19/14 showing a value of \$1,245.00. Minute order from 8/28/14 states no appearances. Daryl Katcher is ordered to be personally present or appear via CourtCall on 9/25/14 unless the accounting is filed. The court notes that the inventory and appraisal that was filed was not completed by the probate referee as required. The court file indicates that on 7/29/14 Mr. Pyle was ordered to personally appear today 8/14/14 and was sent notice on 7/29/14. Order to Show Cause is ordered for Edwin Pyle for 9/25/14 with sanctions of \$500.00. – Copy of the minute order was mailed to Daryl Katcher and Edwin Pyle on 8/28/14.	NEEDS/PROBLEMS/COMMENTS: Continued from 9/25/14.
Cont. from 092514			
Aff.Sub.Wit.			
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Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 10/27/14	
		Updates:	
		Recommendation:	
		File 3B – Hiebert	

DOD: 10/22/11	WILL SCOTT, JR. , surviving spouse, was appointed successor Administrator on 02/08/13.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 052413, 062113, 081613, 101113, 011014, 031114, 062014, 091814	Letters of Administration were issued on 02/08/13.	OFF CALENDAR First & Final Account filed 10/23/14 and set for hearing on 12/08/14
Aff.Sub.Wit.	Status Report filed 05/17/13 states: Counsel and the Administrator have not had time to determine what assets remain in the estate and what assets have been determined to be joint tenancy property. A continuance is requested so that counsel and the Administrator can meet to prepare the Inventory & Appraisal and forward it to the Probate Referee for appraisal and subsequent filing with the Court.	
Verified		
Inventory	x	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	Status Report filed 10/10/13 states: It appears that there are no assets in this estate, but they have not had time to do an Inventory & Appraisal.	
	Status Report filed on 12/23/13 states the Administrator has served a Subpoena for Records on Wells Fargo Bank in September regarding four bank accounts. As of this date, Wells Fargo has failed to produce the requested records. A demand for production of records pursuant to the subpoena was served on Wells Fargo on 11/20/13, and no response or records have been received as of this date. Therefore, Administrator is unable to prepare and file and inventory and appraisal. The estate is not yet in a condition to close.	
	Status Report filed 03/06/14 states that all assets of the estate appear to be held in joint tenancy and there will be no further action in the estate except for the discharge of the Administrator, which shall be filed in the next month.	
		Reviewed by: JF
		Reviewed on: 10/27/14
		Updates:
		Recommendation:
		File 4A – Scott

DOD: 10-22-11	WILL SCOTT, JR., son, was appointed successor Administrator with limited IAEA without bond on 02/08/13 pursuant to a Stipulation for Settlement filed 2-6-13.	NEEDS/PROBLEMS/COMMENTS: <div style="border: 1px solid black; padding: 10px; margin: 10px auto; width: 80%;"> <p><u>OFF CALENDAR</u></p> <p>First & Final Account filed 10/23/14 and set for hearing on 12/08/14</p> </div>
	Letters of Administration were issued on 2-8-13.	<p>On 4-12-13, the Court sent notice of status hearings for filing of I&A on 5-24-13 and filing of first account or petition for final distribution on 10-25-13.</p> <p>Note: Inventory and Appraisal has not been filed. Status hearing for filing I&A was continued numerous times and on 10-11-13 was again continued to 1-10-14.</p> <p>Status Report filed 03/06/14 states that all assets of the estate appear to be held in joint tenancy and there will be no further action in the estate except for the discharge of the Administrator, which shall be filed in the next month.</p>
Cont. from 102513, 011014, 031114, 062014, 091814		
Aff.Sub.Wit.		
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Status Rpt		
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Citation		
FTB Notice		<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">Reviewed by: JF</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">Reviewed on: 10/27/14</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">Updates:</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">Recommendation:</div> <div style="border: 1px solid black; padding: 5px;">File 4B – Scott</div>

5

Yvette C. Greenberg (CONS/P)**Case No. 13CEPR00137**

Atty Bagdasarian, Gary G. (for Petitioners Stanley Greenberg and Cheryl Taylor)
 Atty Helon, Marvin (court appointed for the Conservatee) (previously Joanne Sanoian)
 Atty Amador, Catherine A. (for Objectors Nadine Walker and Michele Torres)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

		Temp Conservatorship extended to 10-30-14	NEEDS/PROBLEMS/COMMENTS:
		STANLEY GREENBERG and CHERYL TAYLOR , Son and Daughter, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers and dementia medication and placement powers.	Note: On 10-28-14, Nadine Walker and Michele Torres, daughters of the proposed Conservatee, filed Objections to this petition and a competing petition for conservatorship of the person and estate that is set for hearing on 12-10-14.
Cont. from 032813, 052313, 080113, 091813, 103013		Voting rights affected	Court Investigator advised rights on 3-19-13
	Aff.Sub.Wit.		
✓	Verified		Voting rights are affected - Need minute order.
	Inventory		
	PTC		Note: Petitioners, relatives, and attorneys Bagdasarian (for Petitioners) and Sanoian (for the proposed Conservatee) have met in mediation and reached agreement, in part, that conservatorship is in the proposed conservatee's best interest, but agreed to mediate further. Agreements dated 3-5-13 and 5-6-13 are in the file for reference.
	Not.Cred.		
✓	Notice of Hrg		Reviewed by: skc
✓	Aff.Mail	W	
	Aff.Pub.		Reviewed on: 10-27-14
	Sp.Ntc.		Updates: 10-28-14
✓	Pers.Serv.	W	Recommendation:
✓	Conf. Screen		File 5 - Greenberg
✓	Letters		
✓	Duties/Supp		
✓	Objections		
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	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		

Temp Conservatorship extended to 10-30-14

STANLEY GREENBERG and CHERYL TAYLOR, Son and Daughter, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers and dementia medication and placement powers.

Voting rights affected

Capacity Declaration was filed 2-26-13.
A second Capacity Declaration was filed 6-24-13.

Petitioners state their mother suffers from advanced Alzheimer's Disease and dementia. She resides at a care facility in Fresno. Petitioners are agents under a Power of Attorney dated 12-5-06 and an Advance Health Care Directive dated 12-5-06. Two of the conservatee's other three children, Michele Torres of Gilroy and Nadine Walker of Fresno, claim the care the Conservatee is receiving at her current placement, Serenity Living Care, Inc., is not satisfactory and have threatened to remove her to a residence or some other facility. Petitioners have been made aware from speaking with their mother and staff that while the proposed Conservatee shows an interest in knowing about her personal residence, if she is moved, she may become very confused and agitated. The Conservatee is the settlor of a living trust in which her assets are located. Petitioner Stanley Greenberg is the trustee. Petitioners do not believe any movement is in the proposed conservatee's best interest and request upon appointment to obtain authorization to keep her in a living arrangement suited for her condition.

Court Investigator Jennifer Young filed a report on 3-19-13.

SEE ADDITIONAL PAGES**NEEDS/PROBLEMS/COMMENTS:**

Note: On 10-28-14, Nadine Walker and Michele Torres, daughters of the proposed Conservatee, filed Objections to this petition and a competing petition for conservatorship of the person and estate that is set for hearing on 12-10-14.

Court Investigator advised rights on 3-19-13

Voting rights are affected - Need minute order.

Note: Petitioners, relatives, and attorneys Bagdasarian (for Petitioners) and Sanoian (for the proposed Conservatee) have met in mediation and reached agreement, in part, that conservatorship is in the proposed conservatee's best interest, but agreed to mediate further. Agreements dated 3-5-13 and 5-6-13 are in the file for reference.

Reviewed by: skc**Reviewed on:** 10-27-14**Updates:** 10-28-14**Recommendation:****File 5 - Greenberg**

Page 2

Status Report filed 10-28-13 by Attorney Joanne Sanoian states that at mediation held on 10-16-13, the Temporary Conservators reached agreement for issue of an amended temporary order, subject to the Court's approval (attached).

The attached Stipulation for Amended Order states that the parties approve the Agreement and stipulate that the Agreement be incorporated into an amended Temporary conservatorship order.

The Probate Mediation Agreement includes the following terms:

- Stanley Greenberg will remain Temp Conservator for 12 months.
- Cheryl Taylor shall withdraw her petition to be Co-Conservator.
- At the end of the 12-month period, Stanley Greenberg will transition into the role of conservator.
- Yvette Greenberg shall dismiss her challenge to conservatorship at that time if appropriate.
- Yvette Greenberg shall transition her living placement to Nadine Walker's residence on 12-3-13, which will include in-home caregiving, with costs to be paid by Yvette Greenberg's trust.
- Parties will keep a journal about various items.
- Yvette may travel with any family member to their home outside Fresno County with 14 days written notice to Stanley and Nadine.
- All parties shall have access to Yvette's medical records.
- Stanley to retain advance health care directive.
- If circumstances warrant future care, Yvette shall be moved to Orchard Park or other facility by mutual agreement.

Note: Based on the terms of the settlement agreement, the Court may continue this petition / matter for one year to address permanent conservatorship at that time. If issues come up, a petition may be filed for sooner hearing date.

SEE ADDITIONAL PAGES

Page 3

On 10-28-14, Nadine Walker and Michele Torres, daughters of the proposed Conservatee, filed Objections to this petition and a competing petition for conservatorship of the person and estate that is set for hearing on 12-10-14.

Objectors state the petitioners have used Stanley Greenberg's existing power of attorney to:

- remove the proposed Conservatee from her residence and place her in a substandard care facility without informing her other children of her location or the reason for the move;
- Failed to provide important medical information to the proposed conservatee's children and have deliberately misled them into believing she would be returned home following a hospitalization for gallstone treatment;
- Isolated the proposed Conservatee from her other children and/or interfered with their ability to interact with her while in the care facility;
- Unreasonably interfered with the ability of Objector Nadine Walker to provide appropriate care for the proposed Conservatee during a mediated decision to move her to Ms. Walker's home;
- Interfered with retention of reliable in-home caregivers working with the proposed Conservatee in Ms. Walker's home;
- Attempted to impose unreasonable and medically unsupportable limits on the ability of the proposed conservatee's other children's efforts to have her participate in family events, such as the wedding of a grandson; and
- Proposed removal from Ms. Walker's home and transfer to the Alzheimer's unit of a large care facility, where she would receive less individual treatment and be isolated from family members much more than she is currently and potentially be negatively affected by the change of residence to an unfamiliar location.

Objectors state they and other interested persons, including David Greengberg, did NOT agree that Stanley Greenberg should transition to a permanent conservator. It is in the best interest of the Conservatee that NADINE WALKER be appointed as conservator of the person.

Objectors request that:

- 1. The petition of Stanley Greenberg and Cheryl Taylor be denied;**
- 2. Nadine Walker be appointed as conservator of the person of Yvette Greenberg; and**
- 3. Such other and further relief as the Court deems necessary and proper.**

Atty Motsenbocker, Gary L., sole practitioner (for Petitioner Calvin Ray Young, Administrator)

(1) First and Final Account and Report of Administrator and (2) Petition for Its Settlement, (3) for Allowance of Compensation to Administrator and Attorney for Ordinary Services and (4) for Final Distribution

DOD: 7/27/2013		CALVIN RAY YOUNG , Administrator, is Petitioner. <u>Account period: 7/27/2013 – 9/24/2014</u> Accounting - \$77,809.28 Beginning POH - \$75,000.00 Ending POH - \$15,412.25 <i>(all cash)</i> Administrator - \$3,112.37 <i>(statutory)</i> Attorney - \$3,112.37 <i>(statutory)</i> Closing - \$1,000.00 Distribution pursuant to intestate succession is to: <ul style="list-style-type: none"> • CALVIN RAY YOUNG – \$1,637.51 cash; • JOYCE MOULTRIE – \$1,637.50 cash; • CHARLES YOUNG – \$1,637.50 cash; • LAWRENCE YOUNG – \$1,637.50 cash; • AMOS YOUNG – \$1,637.50 cash; 	NEEDS/PROBLEMS/COMMENTS:	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail W/			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters 041014			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
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				Reviewed by: LEG Reviewed on: 10/28/14 Updates: Recommendation: SUBMITTED File 6 – Young

7 Wendell Anthony Avey (Estate) Case No. 14CEPR00233

Atty Bagdasarian, Gary G. (for Patricia Ray Breazeale – Administrator with Will Annexed – Petitioner)
(1) Waiver of Accounting and Report of Administrator With Will Annexed; for Petition of Settlement Thereof; (2) for Waiver of Statutory Attorney's Fees and Administrator With Will Annexed's Commissions; (3) for Approval of the Abandonment of the Real Property, (4) for Costs Reimbursement, and (5) for Final Distribution

DOD: 1-1-14		PATRICIA RAY BREAZEALE , Administrator with Will Annexed, with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	<p>1. It does not appear that the estate is in a position to be closed, as the real property, although encumbered for an amount that exceeds its value, still exists as an asset of the estate, and therefore must be addressed. Petitioner requests the Court authorize her to abandon the property. Need authority to terminate proceedings with an asset remaining outstanding.</p> <p><u>Note:</u> It appears Petitioner has continued to reside at the property, as the Notice of Hearing was mailed to her at the address on Nectarine Street in Selma.</p> <p>2. Need Allowance or Rejection of Creditor's Claims (DE-174) for the following claims, which includes proof of service of such allowance or rejection on creditors:</p> <ul style="list-style-type: none"> - State of California Franchise Tax Board – Claim of \$6,858.12 filed 5-27-14 - Kings Credit Services – Claim of \$1,694.52 filed 6-16-14 <p><u>Note:</u> Although the creditors were given notice of <i>this hearing</i>, allowance or rejection is required pursuant to Probate Code §9250.</p> <p><u>Note:</u> Although Petitioner as the sole heir waives accounting, a creditor may request accounting pursuant to Probate Code §10954(c).</p> <p><u>Note:</u> If rejected, a claimant has 90 days to act on the rejected claim.</p>
	Aff.Sub.Wit.	I&A: \$147,399.88	
✓	Verified	POH: \$49.00 cash plus real property	
✓	Inventory	Administrator (Statutory): Waived	
✓	PTC	Attorney (Statutory): Waived	
✓	Not.Cred.	Costs: \$1,815.00, which includes filing fees, publication, \$523.70 for a private investigator to obtain proofs of subscribing witness, certified letters, recording letters, probate referee. Petitioner states \$1,550.00 have been paid from estate funds and \$265.00 remains due.	
✓	Notice of Hrg	Petitioner states administration is completed and the estate is in a position to be closed. All costs of administration incurred to date have been partially satisfied with funds of the estate.	
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters	4-24-14	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202	Three creditor's claims remain unpaid:	
✓	Order	<ul style="list-style-type: none"> • IRS \$2,478.65 • FTB \$6,858.12 • Kings Credit Services \$1,694.52 <p>Petitioner states the real property of the estate, valued at \$145,000.00, is encumbered by a first and a second deed of trust for a total of \$194,355.20 plus interest; therefore, there is no equity in this property. Petitioner requests that she be authorized to abandon said property.</p>	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
<u>SEE PAGE 2</u>			<p>Reviewed by: skc</p> <p>Reviewed on: 10-27-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 – Avey</p>

Page 2

Petitioner requests to pay the remaining \$49.00 to Attorney Bagdasarian toward the outstanding costs.

Petitioner states the sums owing to the California Franchise Tax Board and the IRS will have priority from any additional amounts payable to the estate or any other property not now known or discovered that may belong to the estate or in which the decedent or estate may have any interest, and any income received therefrom as follows:

1. IRS 26.5% until \$2,478.65 is paid
2. FTB 73.5% until \$6,858.12 is paid
3. After said sums are paid in full, the sum of \$1,694.52 shall be paid to Kings Credit Services.
4. After payment of the above, the property of the estate not now known or discovered should be distributed to Petitioner as sole heir pursuant to the decedent's will.

Report of Sale and Petition for Order Confirming Sale of Real Property

DOD: 4/27/14		BRUCE VARNEY is Executor/petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner was granted limited IAEA authority. Court may require the proceeds of the sale to either be bonded or placed into a blocked account. <u>Please note:</u> The will does waive bond for this executor. Executor resides in North Carolina. It appears that at the hearing for the initial probate petition (the executor acting in pro per) had not published for IAEA authority.
		Sale price - \$165,000.00	
		Overbid - 173,750.00	
Cont. from		Appraisal - \$150,000.00	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Property - 4636 W. Naomi Way, Fresno CA	
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC	Publication - Business Journal	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Buyers - Isreal Peralta, Jr. & Lori Ann Peralta, husband and wife, joint tenants.	
<input checked="" type="checkbox"/>	Aff.Mail	Broker - \$8,250.00 (5% - payable 2.5% to Century 21, C. Watson Realty and 2.5% to Connect Realtyu	
<input checked="" type="checkbox"/>	Aff.Pub.		
<input checked="" type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input checked="" type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 10/27/14
			Updates:
			Recommendation:
			File 8 – Varney

Atty Matlak, Steven M., of Dowling Aaron (for Co-Trustees Stanley D. Rudd and Suzanne M. Rudd)

Probate Status Hearing Re: Filing Bond

Age: 40 years		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR <i>Proof of Bond filed on 10/16/2014 in the amount of \$123,310.00.</i>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed on: 10/28/14
		Updates:
		Recommendation:
		File 9 – Rudd

Age: 2 years	TEMPORARY EXPIRES 10/30/14	NEEDS/PROBLEMS/COMMENTS:
	DEBRA ESPINOZA and MICHAEL RICHARD ESPINOZA , maternal grandparents, are petitioners.	Court Investigator's Report filed on 10/22/14 states petitioners no longer wish to pursue the petition.
Cont. from	Father: IAN MALTOS	
Aff.Sub.Wit.	Mother: VERONICA ESPINOZA	
Verified	Paternal Grandfather: Rick Maltos	
Inventory	Paternal Grandmother: Pamela Martens	
PTC		
Not.Cred.		
Notice of Hrg	Court Investigator Samantha Henson's Report filed on 10/22/14.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 10/27/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10 – Maltos

Ex Parte Petition for Order Regarding Transfer of Money Belonging to Minor to Custodian Under the California Uniform Transfers to Minors Act [§3413]

Nicholas A. Leiker DOD: 7-15-14		BRENDA C. LAING is Petitioner. Petitioner filed this Ex Parte Petition for Order Regarding the Transfer of Money Belonging to Minor to Custodian under the California Uniform Transfers to Minors Act on 9-22-14. On 9-23-14, the Court set the matter for hearing, with notice to be served on all interested parties. The order setting the matter for hearing was mailed to Petitioner on 9-26-14. Petitioner states she is the mother and custodial parent of minor EMILY ELIZABETH LAING . The estate consists of money in the sum of approx. \$17,000.00 of life insurance proceeds obtained from The Guardian Life Insurance Company of America, Group Plan No. xxx, purchased by the decedent's employer, The Fresno Rescue Mission. Emily is designated as the sole beneficiary. See attached. Probate Code §3413(b) provides that if there is no guardian of the estate, the Court may order that all or any part of the money be transferred to a custodian for the benefit of the minor under the California Uniform Transfers to Minors Act. Probate Code §3413(c) provides that if the money does not exceed \$20,000.00, the money may be held on any other condition that the court in its discretion determines to be in the best interests of the minor. It would be in the best interests of the minor to transfer the life insurance proceeds to Petitioner, her mother. Emily has at all times resided with Petitioner and Petitioner is in the best position to know the best interests of her daughter. Petitioner respectfully requests that the Court use its discretion to order the transfer of the life insurance proceeds in the approximate amount of \$17,000.00 to Petitioner Brenda C. Laing as custodian for the benefit of the minor Emily Elizabeth Laing. Attached are the decedent's death certificate and a copy of the life insurance designation form naming Emily as beneficiary.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service of Notice of Hearing on the minor Emily Elizabeth Laing and any other interested persons pursuant to Order dated 9-23-14. 2. This petition was filed as an "estate" matter titled with the decedent's name. However, it appears the title should be amended to reflect the minor's name, as it will govern access to her funds and is not connected with any probate estate matter for this decedent. The Court may order the title amended to: In Re: Emily Elizabeth Laing. 3. The Court may require further information regarding the estate of the decedent with reference to the use of CUTMA rather than establishing a guardianship estate (§3413). Is this the only asset that is expected to pass to the Emily? Is Petitioner aware of whether there will be any proceeding (probate or other) for the decedent's estate? 4. It is the policy of the Court to order funds placed into a blocked account for this type of petition, accessible upon the minor's 18 th birthday. Examiner has prepared the Order to Deposit Money Into Blocked Account (MC-355) for the Court's signature, if granted. 5. Need revised order to reflect deposit into blocked account and revised case title. 6. Additionally, if granted the Court will set a status hearing for the filing of the Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account (MC-356) as follows: - Thursday January 8, 2015 If the receipt is on file, the Court may take the matter off calendar.
<input type="checkbox"/> Aff.Sub.Wit.	<input type="checkbox"/>	Reviewed by: skc Reviewed on: 10-27-14 Updates: Recommendation: File 11 – Leiker	
<input checked="" type="checkbox"/> Verified	<input type="checkbox"/>		
<input type="checkbox"/> Inventory	<input type="checkbox"/>		
<input type="checkbox"/> PTC	<input type="checkbox"/>		
<input type="checkbox"/> Not.Cred.	<input type="checkbox"/>		
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Mail	<input type="checkbox"/>		
<input type="checkbox"/> Aff.Pub.	<input type="checkbox"/>		
<input type="checkbox"/> Sp.Ntc.	<input type="checkbox"/>		
<input type="checkbox"/> Pers.Serv.	<input type="checkbox"/>		
<input type="checkbox"/> Conf. Screen	<input type="checkbox"/>		
<input type="checkbox"/> Letters	<input type="checkbox"/>		
<input type="checkbox"/> Duties/Supp	<input type="checkbox"/>		
<input type="checkbox"/> Objections	<input type="checkbox"/>		
<input type="checkbox"/> Video Receipt	<input type="checkbox"/>		
<input type="checkbox"/> CI Report	<input type="checkbox"/>		
<input type="checkbox"/> 9202	<input type="checkbox"/>		
<input checked="" type="checkbox"/> Order	<input type="checkbox"/>		
<input type="checkbox"/> Aff. Posting	<input type="checkbox"/>		
<input type="checkbox"/> Status Rpt	<input type="checkbox"/>		
<input type="checkbox"/> UCCJEA	<input type="checkbox"/>		
<input type="checkbox"/> Citation	<input type="checkbox"/>		
<input type="checkbox"/> FTB Notice	<input type="checkbox"/>		

DOD: 12/12/74 Cont. from <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 5%;"></td> <td style="width: 85%;">Aff.Sub.Wit.</td> <td style="width: 10%;"></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Verified</td> <td></td> </tr> <tr> <td></td> <td>Inventory</td> <td></td> </tr> <tr> <td></td> <td>PTC</td> <td></td> </tr> <tr> <td></td> <td>Not.Cred.</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Notice of Hrg</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Aff.Mail</td> <td style="text-align: center;">w/</td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td></td> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td></td> <td>Pers.Serv.</td> <td></td> </tr> <tr> <td></td> <td>Conf. Screen</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Letters</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Duties/Supp</td> <td></td> </tr> <tr> <td></td> <td>Objections</td> <td></td> </tr> <tr> <td></td> <td>Video Receipt</td> <td></td> </tr> <tr> <td></td> <td>CI Report</td> <td></td> </tr> <tr> <td></td> <td>9202</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Order</td> <td></td> </tr> <tr> <td></td> <td>Aff. Posting</td> <td></td> </tr> <tr> <td></td> <td>Status Rpt</td> <td></td> </tr> <tr> <td></td> <td>UCCJEA</td> <td></td> </tr> <tr> <td></td> <td>Citation</td> <td></td> </tr> <tr> <td></td> <td>FTB Notice</td> <td></td> </tr> </table>		Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.		✓	Notice of Hrg		✓	Aff.Mail	w/	✓	Aff.Pub.			Sp.Ntc.			Pers.Serv.			Conf. Screen		✓	Letters		✓	Duties/Supp			Objections			Video Receipt			CI Report			9202		✓	Order			Aff. Posting			Status Rpt			UCCJEA			Citation			FTB Notice		<p>DOLORES MEDINA, daughter, is Petitioner and requests appointment as Administrator without bond.</p> <p>Limited IAEA – OK</p> <p>Petitioner requests appointment without bond with limited IAEA authority and states that the only asset of the estate is real property. Petitioner proposes to place sales proceeds into a blocked account.</p> <p>Decedent died intestate</p> <p>Residence: Fresno Publication: The Business Journal</p> <p>Estimated Value of the Estate: Real property - \$50,000.00</p> <p>Probate Referee: STEVEN DIEBERT</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. The petition indicates that the decedent had a deceased spouse. Need name and date of death of deceased spouse.</p>
	Aff.Sub.Wit.																																																																						
✓	Verified																																																																						
	Inventory																																																																						
	PTC																																																																						
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Reviewed on: 10/27/14																																																																							
Updates:																																																																							
Recommendation:																																																																							
File 12 – Medina																																																																							

DOD: 08/13/14		MAXINE RODRIGUEZ , daughter, is Petitioner, and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner requests appointment without bond. Need waivers of bond from beneficiaries or blocked account. 2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Petition to Administer Estate</i> for Rose Rodriguez (spouse). Note: Proof of service filed 09/29/14 indicates that Rose Rodriguez' address is unknown; however, the Petition has an address listed.
Cont. from		Limited IAEA – OK	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Decedent died intestate	
<input type="checkbox"/>	Inventory	Residence: Fresno	
<input type="checkbox"/>	PTC	Publication: The Business Journal	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Estimated Value of the Estate:	
<input checked="" type="checkbox"/>	Aff.Mail	Personal property - \$ 2,200.00	
<input checked="" type="checkbox"/>	Aff.Pub.	Real property - 138,197.00	
<input type="checkbox"/>	Sp.Ntc.	Total - \$140,397.00	
<input type="checkbox"/>	Pers.Serv.	Probate referee: RICK SMITH	
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 10/27/14
			Updates:
			Recommendation:
			File 13 – Rodriguez

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 7/25/2011		TIMOTHY J. NOLT , surviving spouse, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		No other proceedings	
Cont. from		Will dated 2/10/2011 devises entire estate to spouse, Timothy J. Nolt.	
	Aff.Sub.Wit.		
✓	Verified	Petitioner requests court confirmation that ½ interest in real property located at 8507 N. Akron belongs to him and that ½ interest passes to him.	
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 10/30/14
			Updates:
			Recommendation: SUBMITTED
			File 14 – Nolt

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 8/27/14			JENNIFER L. MELLEBERGER, daughter/named executor without bond, is petitioner. Full IAEA – o.k. Will dated: 2/16/2012 Residence: Fresno Publication: Fresno Business Journal <u>Estimated value of the estate:</u> Real Property - \$12,000.00 (\$150,000 with encumbrances) Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: 1. Will is not self-proving. Need proof of subscribing witness.
Cont. from				
	Aff.Sub.Wit.	X		
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
✓	Aff.Mail	W/		
✓	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: KT
Reviewed on: 10/28/14
Updates:
Recommendation:
File 15 – Krasovic

16 Cleophus Smith (Estate)

Atty Pimentel, Paul J.

Atty Petty, Jonathon L.

Case No. 14CEPR00048

Status Hearing Re: Filing of the Inventory and Appraisal

Age:			NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Inventory & Appraisal filed 10/22/14
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: JF			
Reviewed on: 10/27/14			
Updates:			
Recommendation:			
File 16 – Smith			

16

17 **Eric Adam Garcia (GUARD/P)**
 Atty Jimenez, Elizabeth (Pro Per – Aunt – Petitioner)
 Atty Jimenez, Mary (Pro Per – Aunt – Petitioner)

Case No. 12CEPR00318

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 5		<u>TEMPORARY EXPIRES 10/30/14</u>		NEEDS/PROBLEMS/COMMENTS:	
		ELIZABETH JIMENEZ , Maternal Aunt, and MARY JIMENEZ , Maternal Grandmother, are Petitioners.		1. Need Notice of Hearing. 2. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Jerry Garcia (father) – personal service required, unless diligence is found b. Esmerita Jimenez (mother) – personal service required, unless diligence is found c. Paternal grandparents (unknown) – service by mail sufficient	
		Father: JERRY LESLIE GARCIA - Declaration of Due Diligence filed 9-5-14			
		Mother: ESMERITA JIMENEZ - Declaration of Due Diligence filed 9-5-14			
Cont. from		Paternal Grandfather: Unknown			
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>	Paternal Grandmother: Unknown		
<input checked="" type="checkbox"/>	Verified	<input type="checkbox"/>	Maternal Grandfather: Manuel Jimenez, Jr. – Consent & Waiver of Notice filed 09/05/14		
<input type="checkbox"/>	Inventory	<input type="checkbox"/>	Siblings: Ricki Renee Garcia, Richard Garcia – Consent & Waiver of Notice filed 09/05/14		
<input type="checkbox"/>	PTC	<input type="checkbox"/>	Petitioners state that the mother is a meth addict and is unable and unwilling to provide care for the minor. She is currently on a drug binge and has once again left the minor in the maternal grandparents care. The minor was only recently returned to his mother's care, as the court terminated the previous guardianship in April 2014. The mother is unwilling and unable to stay clean and sober to provide for her child.		
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>	Court Investigator Julie Negrete filed a report on 10/15/14.		
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>			
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>			
<input type="checkbox"/>	Pers.Serv.	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Conf. Screen	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Letters	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Duties/Supp	<input type="checkbox"/>			
<input type="checkbox"/>	Objections	<input type="checkbox"/>			
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	CI Report	<input type="checkbox"/>			
<input type="checkbox"/>	9202	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Order	<input type="checkbox"/>			
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>			
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	UCCJEA	<input type="checkbox"/>			
<input type="checkbox"/>	Citation	<input type="checkbox"/>			
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>			
				Reviewed by: JF	
				Reviewed on: 10/27/14	
				Updates:	
				Recommendation:	
				File 17 – Garcia	

Josias age: 5	TEMPORARY EXPIRES 9/25/14		NEEDS/PROBLEMS/COMMENTS:
Ayden age: 6	MARIA CARRION , maternal grandmother and MANUEL ZEPEDA , maternal step-grandfather, are Petitioners. Father: NOT LISTED (MICHAEL LAJOIE) Mother: NOT LISTED (DESTINY GARCIA) Paternal grandparents: Not Listed Maternal grandfather: Not Listed Petitioners state mom is on drugs and father is not on the birth certificate. Objections to Guardianship filed by mother, Destiny Garcia, on 7/15/14. Mother states petitioner Maria Carrion does drugs. Everything she stated in the petition is a lie. Objections to Guardianship filed by father, Michael LaJoie, on 7/15/14. Father states he has a stable job to support the minors. He has had the job for 3 years. He has a stable home for the minors to live in. Maria the petitioner has moved numerous times since the boys have lived with her. Ayden has been to 4 different schools in the last school year. He has missed so much school that he has to repeat kindergarten. Father states he was unable to enroll the boys in school because he is not on their birth certificate. He was unable to get them immunized because he didn't have their MediCal cards. Father states he has been in contact with the boys their entire lives.		CONTINUED FROM 09/25/14 Minute Order from 09/25/14 states: The Court extends the temporary letters and send parties to Family Law for their hearing regarding custody. Minute order from 07/17/14 states: Petitioners are to file a joinder in the family law matter. Parties are to report to Dept. 204 on 7/21/14 at 8:30 a.m. Temporary Letters are extended to 9/25/14 or such date that Family Law makes a custody order. It is the Court's intention that Family Law make a determination between the father and mother. Mr. Zepeda is not to be left alone with the children. 1. Petition is incomplete at item 2 of both Child Information Attachments. No relatives of the children are listed. Need amended/completed Child Information Attachment for each child. 2. Need Confidential Guardian Screening Form for Manuel Zepeda. 3. Need Notice of Hearing. 4. Need proof of personal service of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for: a. Michael Lajoie (father) b. Destiny Garcia (mother) 5. Need proof of service of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for: a. Paternal grandparents b. Maternal grandfather
Cont. from 071714, 092514			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Conf. Screen	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input checked="" type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
Continued on Page 2			Reviewed by: KT/JF Reviewed on: 10/28/14 Updates: Recommendation: File 18 – Garcia

Court Investigator Samantha Henson's Report filed on 7/10/14.

Declaration of Maria Carrion filed on 7/16/14 states she would like the Judge to review visitation for both parents. Michael has become very demanding and has made threats. Destiny has left Ms. Carrion's house again and has no place to live. Ms. Carrion would like to guardianship of Xavier too because his mother has not attempted to get medical care for a big spot on his chest and he is not immunized.

Note: If petitioner wishes to petition to be appointed as guardian of Xavier she must first file a petition requesting appointment.

Marieanna Kennedy, Jaclyn Kennedy

Atty Ochoa, Janete (Pro Per – Petitioner – Maternal Grandmother)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Samuel Age: 13	GENERAL HEARING 12/17/2014		NEEDS/PROBLEMS/COMMENTS:
Isalyn Age: 9			
Marieanna Age: 7	JANETE OCHOA, maternal grandmother, is petitioner.		1. Need Notice of Hearing.
Jaclyn Age: 2			
Cont. from	Father: MANUEL KENNEDY SR. , Declaration of Due Diligence filed 10/17/2014		2. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for:
Aff.Sub.Wit.			
✓ Verified	Mother: LISA MAYFIELD , Declaration of Due Diligence filed 10/17/2014		<ul style="list-style-type: none"> • Manuel Kennedy, Sr. (Father) • Lisa Mayfield (Mother)
Inventory			
PTC	Paternal Grandfather: Manuel Kennedy, Deceased		Note: Declaration of Due Diligence filed 10/17/2014 includes both parents, it states that the petitioner has tried everything and can't find the parents. It states in September 2014 the mother called the petitioner and would not give her whereabouts or phone number.
Not.Cred.	Paternal Grandmother: Isabel Kennedy		
Notice of Hrg	x	Maternal Grandfather: Jack LeRoy Mayfield, Deceased	<ul style="list-style-type: none"> • Samuel Kennedy (Minor)
Aff.Mail		Maternal Grandmother: Janete Ochoa	
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	x	Petitioner states: the mother and father are on drugs and are living on the streets. The children have been residing with her for five and a half months. They are finally safe and doing great in school. Petitioner states she needs a temporary guardianship to take the minor to the doctor as he has asthma and so that the parents won't take the children back to the streets.	
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
			Reviewed by: LV
			Reviewed on: 10/28/2014
			Updates:
			Recommendation:
			File 19 – Kennedy

**Ex Parte Application for Order to Amend Letters of Guardianship and Order
Appointing Guardian of Minor to Change Name of Petitioner to Carolina G.
Gonzalez**

Age: 6	AMPARO GONZALEZ, and CAROL MARTINEZ, co-guardians, are petitioners.	NEEDS/PROBLEMS/COMMENTS: 1. Petition is not verified by the petitioners. 2. Need Notice of Hearing. 3. Need Notice at least 10 days prior to the hearing on the Ex Parte Application for Order to Amend Letters of Guardianship and Order Appointing Guardian of the Minor the Change Name of Petitioner on the following: <ul style="list-style-type: none"> • Francisco Hernandez (Father) • Anthalina Demarbieux (Mother) • Paternal Grandfather (Not Listed) • Tony Demarbieux (Maternal Grandfather) • Starr Trevino (Maternal Grandmother) Note: A Certificate of mailing was filed on 10/15/2014 indicating notice was given to Anthalina Demarbieux, Tony Demarbieux, and Starr Trevino, however it does not indicate when service was effectuated. Also, the date of the individual who served the above parties is 04/15/2014, which is prior to the date the petition was filed.
	Father: FRANCISCO HERNANDEZ	
	Mother: ANTHALINA DEMARBIEUX	
Cont. from	Paternal Grandfather: Not Listed	
Aff.Sub.Wit.	Maternal Grandfather: Tony Demarbieux	
Verified <input checked="" type="checkbox"/>	Maternal Grandmother: Starr Trevino	
Inventory	Carol Martinez and Amparo Gonzalez, petitioners, were granted guardianship of Matthew Anthony Demarbieux on June 21, 2010. Additionally, Carol Martinez and Amparo Gonzalez, have entered into a Registered Domestic Partnership filed with the State of California, Secretary of State on June 29, 2009, (certificate attached). Said partnership resulted in Carol Martinez legally changing her name to Carolina G. Gonzalez. Petitioners therefore respectfully request the Court to amend the Letters of Guardianship and Order to reflect the name change of Carol Martinez to Carolina G. Gonzalez.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 10/28/2014
		Updates:
		Recommendation:
		File 20 - Demarbieux

DOD: 7-24-14		NEEDS/PROBLEMS/COMMENTS:		
<input type="checkbox"/>	Aff.Sub.Wit.		<u>OFF CALENDAR</u> Bond filed 9-26-14 Letters issued 9-26-14	
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 10-27-14		
		Updates:		
		Recommendation:		
		File 21 - Riba		

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 10		<u>GENERAL HEARING 12/16/2014</u>		NEEDS/PROBLEMS/COMMENTS:	
		REBECCA KERR, maternal aunt, is petitioner.		Competing Temporary Petition was filed by Ronnie T. Brewer and Margaret Sanders on 10/22/2014. Temporary Hearing is set for 11/05/2014.	
		Father: JIMMY LEE SANDERS, Deceased			
		Mother: LAURA KERR, Deceased			
Cont. from		Paternal Grandfather: James Sanders, Declaration of Due Diligence filed 10/21/2014			
	Aff.Sub.Wit.	Paternal Grandmother: Margaret Sanders			
✓	Verified	Maternal Grandfather: Ralph Kerr			
	Inventory	Maternal Grandmother: Brenda Little			
	PTC				
	Not.Cred.				
	Notice of Hrg	n/a			
	Aff.Mail	n/a			
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	n/a			
✓	Conf. Screen	Petitioner states: The minor child needs the petitioner to be appointed as her guardian as petitioner is blood related. Petitioner has been in the child's life since she was born. Ronnie T. Brewer was the ex-boyfriend of the mother, he is not related to the child. Petitioner alleges that Ronnie T. Brewer is an alcoholic and severe cocaine addict and has severe gambling problems. She also states that he was physically and verbally abusive toward the mother and he left her before she passed away. Petitioner alleges that the house is not safe and has mold everywhere and the child has been sick due to the mold. Petitioner believes that her sister, the child's mother, would not want Ronnie T. Brewer to have custody of the child.			
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA	Reviewed by: LV Reviewed on: 10/28/2014 Updates: Recommendation: File 22 - Sanders			
	Citation				
	FTB Notice				